



**FINANCIAL
SERVICES
INSTITUTE**

VOICE OF INDEPENDENT
FINANCIAL SERVICES
FIRMS AND INDEPENDENT
FINANCIAL ADVISORS

NEW Reg BI Compliance Guide Available Now

To assist you in complying with the Reg BI, we partnered with Eversheds Sutherland to create a Compliance Guide. The Guide will help you develop your firm's unique approach to compliance with the new regulation.

Product	Member Price	Non-Member Price
Reg BI Compliance Guide	\$2,500	\$5,000

PAYMENT INSTRUCTIONS (Return this form with your payment)

Name of Firm: _____

BY CHECK: Please make check payable to *The Financial Services Institute, Inc.* and **return this form with check to:**

The Financial Services Institute
1201 Pennsylvania Ave. NW
Suite 700
Washington, D.C. 20004

BY CREDIT CARD: Please complete the information below and return this form via one of the following methods:

Mail: Use the above address

Email: chris.paulitz@financialservices.org

Name on Card: _____

Mailing Address: _____

Card Number: _____ Exp. Date: _____

Amount to Charge: _____

Signature (sign here): _____

These materials are offered for general informational purposes only and should not be considered legal advice. No representation is made that the details of any summary of legislation or regulation are accurate or that the practices described are compliant with federal and state law or represent best practices. You should not rely on any information or views contained in these materials without evaluating the specific legal issues your organization may have. Please consult your attorney for legal advice.