MEET *the* TEAM

FSI Investment Advisory Services Council

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Chief Compliance Officer - Advisory

Cetera Financial Group

El Segundo, CA

Shannon Larson

SVP, Platform Management and Product Development

Advisor Group

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Dana Rhodes

SVP, Advisory Services

SPS Family

Ann Arbor, MI

Adam Roosevelt

Dir. & Head, Corporate & Hybrid RIA Business Strategy

BNY Mellon | Pershing

Lake Mary, FL

David Belotte

Chief Compliance Officer

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Minneapolis, MN

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St. Petersburg, FL

Tyler Busby

Director, Platform Services

Concourse Financial Group

Birminigham, AL

Al Caiazzo

Managing Director Strategic Solutions | Business Controls Independent Advisor Group

Wells Fargo Advisors Financial Network

St. Louis, MO

Duane McDonald

Director, Investment Consulting Services

Commonwealth Financial Network

Waltham, MA

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FSI Investment Advisory Services Council

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Assistant Vice President, Sales Risk Management

Lincoln Financial Network

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[Ted Ferik]

Investment Analyst III, Portfolio Management

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[Gary Gordon]

President

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[Erin Jagusak]

Managing Director, Investment Advisory Services

Hornor, Townsend & Kent, LLC (HTK)

Horsham, PA

[Josh Pinnick]

Senior Director, Wealth Management

Transamerica Financial Advisors, Inc.

St. Petersburg, FL

[Tammy Robbins]

EVP & Chief Business Development Officer

Cambridge Investment Research, Inc.

Fairfield, IA

[John Weitzer]

SVP, Chief Investment Officer

First Command Financial Services

Fort Worth, TX

want to JOIN *the* TEAM?

Fill out an application and review our Council Guide for more information

Deadline for applications is October 1, 2023